

BUILDINGS FOR THE FUTURE

FOUNDING AND REGULAR MEMBERS:

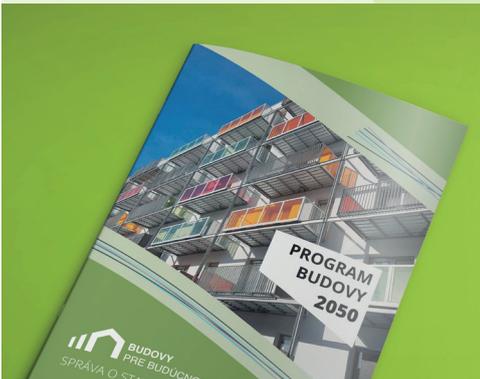


ASSOCIATE MEMBERS:

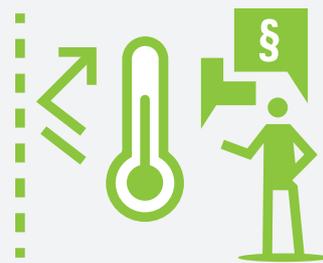




2017 IN A SNAPSHOT



We presented our **Buildings 2050 Program**, the only strategic document defining public policy changes needed to make buildings ready for the changed climate, aging population and level of urbanization of Slovakia in 2050.



We actively consulted several legislation processes, including new rules for **the SFH Renovation Program and the Slovak Housing and Development Fund** and assisted development of financial instruments aimed at renovation of multiple-apartment and public buildings.



We drafted and delivered our proposals for higher uptake of **energy performance contracts**, faster development of **rental housing** and improvement of the **General Building Code**.



More than **70 meetings**

We held more than **70 meetings** with Members of Parliament, Ministers, State Secretaries as well as civil servants.

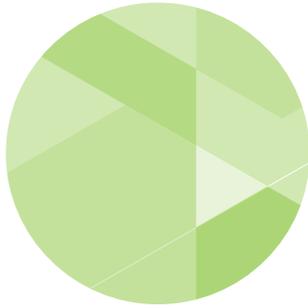


20 events for **hundreds** of participants

We presented our positions at nearly **20 events with hundreds of participants**.



We organized **deep-dive educational events** for civil servants, released **newsletters** for our members and appeared on **television, in print** and **online media**.



2018–2019 PRIORITIES

- 1. Energy Performance Certificates** need to be made credible and relevant in the process of permitting construction and the use of buildings. In 2017, the EPC 's of 12 % of new buildings showed energy class C or worse, where class A is indeed required. This means that **12 % of market opportunities are missed.**
- 2. Incentives for innovation and quality beyond BAU** need to be introduced. Outside Bratislava and apart from office buildings, LEED or BREEAM certification is almost non-existent. Merely dozens of projects are built to PassivHaus standards annually. School building renovation ignores ventilation, daylight and lighting, and other key adaptive measures. **This gap represents more than € 100 million a year in net sales** in the new residential buildings segment.
- 3. Public building renovation** must be secured for the post 2020 era. With reduced ESIF funds, **this € 100 million plus market may well drop significantly.** About three quarters of the 15 000 buildings in question are still in need of renovation, and the majority of them are buildings requiring somewhat sophisticated solutions, as is the case for schools, health care facilities and offices.
- 4. Rental housing needs to be expanded.** About 20 % of Slovak households fall into the low-income category. Unable to invest in their existing homes or to buy new flats in regions with job opportunities, these households are today excluded from the residential market. A new programme could soon be delivering two thousand rental apartments of high construction quality a year thus **increasing the new build market by more than 10 %.**





POLITICAL LANDSCAPE OF SLOVAKIA

GOVERNMENT 2016–2020

- Government coalition enters the second half of its term heavily shaken following a series of major issues.
- The new PM Pellegrini and several new ministers, representing more progressive political attitudes, assumed positions in March 2018.
- Coalition will invest into reputation by adopting policies and allocating budgets to support growth and well-being.

SERIES OF ELECTIONS

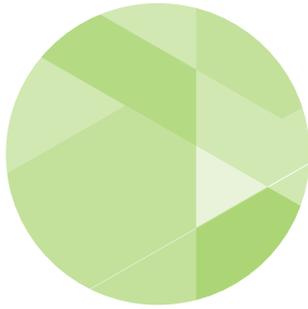
- Regional elections in 2017—ruling parties suffered a loss—will be followed by a series of elections that will all open public debate on Slovakia’s future:
- Municipal elections in November 2018
- Presidential elections in the first half of 2019
- General elections in the first quarter of 2020

CHANGING POLITICAL REPRESENTATION

- After 14 years, social democrats of former PM Fico not likely to lead the next Government.
- New progressive, pro-European political parties established in recent months have real potential to play a role in the next elections.
- President Kiska announced he would use his unprecedented authority and popularity to drive change in the political culture of Slovakia and its governments.
- Policy is increasingly driven by analytical units and data.

KEY POLITICAL TOPICS

- Country’s excellent economic performance needs to be “shared with people”.
- Unemployment levels record low but workforce mobility prevents full benefits. Major industry calls on addressing the issue.
- Education and health care under pressure to deliver much better quality and viewed widely as political priority.
- Phase out of coal mining and power generation under EC pressure. Transition programs being developed for the region.



BECOME OUR PARTNERS

Leading businesses such as **Knauf Insulation**, **PSS** (largest building savings bank), **Velux** and **Rockwool** support the B4F as they seek ways to cultivate the market towards high quality, efficient and sustainable buildings.

WHY BECOME PARTNER OF B4F

- B4F is the only advocacy organization promoting high quality new build and renovation.
- B4F proved its ability to change and advance public policies with impact on entire market for a long term.
- B4F needs an appropriate capacity to lobby the number of stakeholders and counterweight the large energy producers.
- B4F managed to dramatically increase its budget by growing its membership base, attracting sponsorships and winning grants.
- B4F is a lean organization; reasonable partnership budgets therefore make a real difference to its performance capacity.
- B4F partners can chose to support selected policy areas within the 4 priorities for 2018–2019.

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Help us strengthen B4F as the leading partner of the government and public administration in promoting high-quality renovation and construction of buildings!

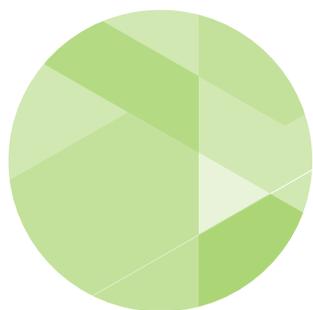


KNAUFINSULATION

 **PSS**
PRVÁ STAVEBNÁ
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WHO ARE BUILDINGS FOR THE FUTURE

Since 2013, the association Buildings for the Future (B4F) has actively shaped public policies with the aim of promoting a high quality level of construction and renovation of buildings in terms of energy efficiency, the quality of the indoor environment and along principles of building sustainability. Through its member associations, B4F represents more than **150 companies** with total annual sales of more than **€ 1.7 billion**, and nearly **9,000 full-time employees**.

Founding members:

Association for the Support of the Renovation of Multi-Apartment Buildings (ZpPOBD),
Slovak Green Building Council (SKGBC),
Institute for Passive Houses (iEPD).

Regular members:

Manufacturers of Windows Association (SLOVENERGOokno),
Mineral Insulation Manufacturers' Association of (AVMI SK).

Associate members:

Association of Energy Service Companies (APES SK),
Slovak University of Technology, Faculty of Architecture (FA STU).



PEOPLE BEHIND **B4F**



Peter **ROBL**
Chairman of the Board



Dušan **PETRÁŠ**
Member of the Board
ZpPOBD



Pavol **KUKURA**
Member of the Board
SKGBC



Henrich **PIFKO**
Member of the Board
iEPD



Daniel **HOLLER**
Member of the Board
SLOVENERGOokno



Alexander **PRIZEMIN**
AVMI SK



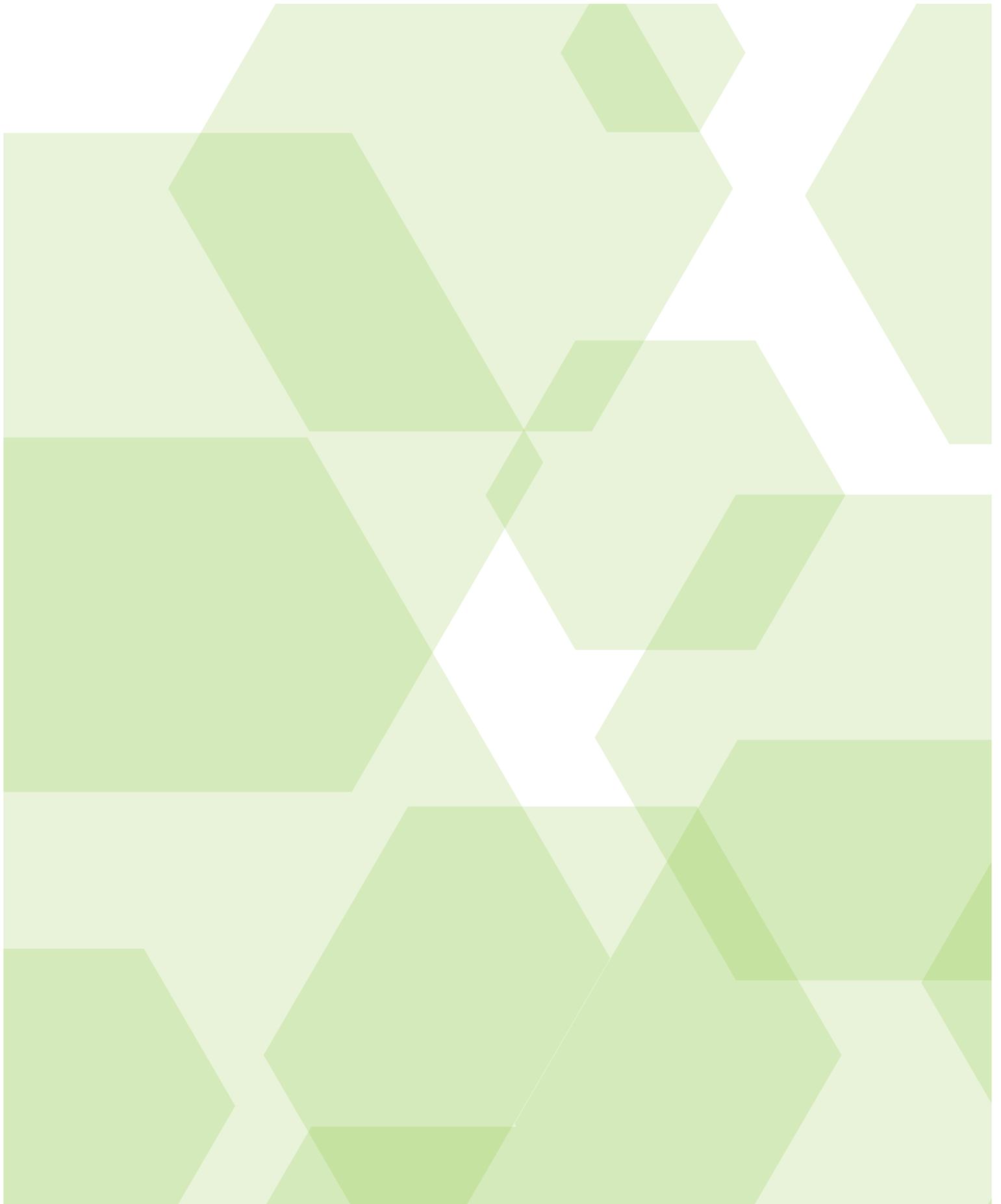
Marcel **LAUKO**
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Robert **ŠPAČEK**
FASTU



Kateřina **CHAJDIAKOVÁ**
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